



# Mortgage Application Form for Non-residents

All information provided are handle with utmost confidentiality

## Property and Mortgage details

Purchase price	<input type="text"/>	Required loan amount	<input type="text"/>
Personal contribution	<input type="text"/>	Term (years)	<input type="text"/>
Interest only period	<input type="text"/>		
Address (Number/Floor/Street/Town)	<input type="text"/>		
Name & contacts for property valuation	<input type="text"/>		

## Personal details

	Applicant	Co-Applicant / Spouse
Surname	<input type="text"/>	<input type="text"/>
First Name	<input type="text"/>	<input type="text"/>
Portuguese Fiscal No.	<input type="text"/>	<input type="text"/>
Passport No.	<input type="text"/>	<input type="text"/>
Date of Birth	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Marital Status	<input type="text"/>	<input type="text"/>
No. of Dependents	<input type="text"/>	<input type="text"/>
National Insurance No.	<input type="text"/>	<input type="text"/>
Home Address	<input type="text"/>	<input type="text"/>
Country	<input type="text"/>	<input type="text"/>
Telephone	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	<input type="text"/>
Legal representative in Portugal	<input type="text"/>	<input type="text"/>

## Employment details

	Applicant (Employed)	Co-Applicant / Spouse (Employed)
Employer's Name	<input type="text"/>	<input type="text"/>
Business Activity	<input type="text"/>	<input type="text"/>
Job title	<input type="text"/>	<input type="text"/>
Date of entry	<input type="text"/>	<input type="text"/>
Details of previous occupation of current position held less than two years	<input type="text"/>	<input type="text"/>



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## Employment details

	Applicant (Self-Employed)	Co-Applicant / Spouce (Self-Employed)
Activity / Professional / Business	<input type="text"/>	<input type="text"/>
% Equity in the Business	<input type="text"/>	<input type="text"/>
No. of Employees	<input type="text"/>	<input type="text"/>
Annual turnover / Sales	<input type="text"/>	<input type="text"/>
Net Profit last financial year	<input type="text"/>	<input type="text"/>
Length of business	<input type="text"/>	<input type="text"/>
Business Address	<input type="text"/>	<input type="text"/>
Town / Country / Postal Code	<input type="text"/>	<input type="text"/>
Telephone	<input type="text"/>	<input type="text"/>

## Financial details

	Applicant	Co-Applicant / Spouce
<b>Income</b>		
Annual Salary	<input type="text"/>	<input type="text"/>
Rental Income	<input type="text"/>	<input type="text"/>
Investment Income	<input type="text"/>	<input type="text"/>
Other (please specify)	<input type="text"/>	<input type="text"/>
<b>Expenses &amp; Liabilities</b>		
Monthly Expenses (Utility bills, food, education...)	<input type="text"/>	<input type="text"/>
Total Monthly Instalments (personal loans, mortgages, credit cards...)	<input type="text"/>	<input type="text"/>
Total Loan Liabilities/ Outstanding amount	<input type="text"/>	<input type="text"/>
<b>Details from other Mortgages</b>		
Mortgage Provider	<input type="text"/>	<input type="text"/>
Amount Outstanding	<input type="text"/>	<input type="text"/>
Monthly Instalments	<input type="text"/>	<input type="text"/>
Maturity date	<input type="text"/>	<input type="text"/>

## Declaration

I declare that to the best of my knowledge, the information provided is accurate. I am aware that advice will be given only on the information provided, which may not be the best if I have been unable, or unwilling, to provide certain details.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

Please see below information about the supporting documentation.



## Introductory notes

For other loans application (e.g. equity release) different documents would be requested. In those cases, please see more on [www.tmpartners.eu](http://www.tmpartners.eu) or contact us at +351 289 585 929.

Except for the passport and Portuguese fiscal number, by rule, **all the other documentation will have to be provided/translated in Portuguese or English.**

## List of documents

- 1. TMPARTNERS application form
- 2. Passport
- 3. Portuguese Fiscal Number
- 4. Proof of address permanent address (e.g. water or electricity bill)
- 5. Employed Applicants(s):
  - 5.1. Annual income tax forms (e.g. P.60);
  - 5.2. Salary/pay slips (last 3 months);
  - 5.3. Employer reference letter with job position, date of admission and annual gross salary.
- 6. Self-Employed Applicant(s):
  - 6.1. Last 2 year's financial statements (balance sheets and profit and loss statements), signed by a chartered accountant;
  - 6.2. Company financial reports or statements indicating main activity, shareholding and proof of income paid to shareholders (dividends, pension fund statements, etc).
- 7. Statement of assets, preferably signed by a chartered accountant
- 8. Bank statements of current and savings accounts (last 3 months)
- 9. Bank reference letter from applicant's main bank (stating customer relationship and bank record)

These documents should be sent either by email to [finance@tmpartners.eu](mailto:finance@tmpartners.eu) or by post addressed to:

TMPARTNERS  
Quinta da Correeira, Lote 43, 1-C  
8200-356 Albufeira  
Portugal